

TOP

SET-ASIDE

**Federal Opportunities** 

FY 2026



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#### Published by:

**Deltek** 2291 Wood Oak Drive Herndon, VA 20171

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## **Purpose of this Report**

Every October, Deltek identifies and assesses the top 10 small business federal contract opportunities for the new fiscal year.

The FY 2026 Top 10 small business opportunities total contract value is approximately \$45.0 B, consisting of prime contract opportunities from a variety of agencies and industry segments.

This report reveals key trends and patterns in the procurements as compared to prior years to assist vendors in their business development.

- » Drawn from Deltek's GovWin IQ Federal Opportunities database
- » Vetted by Deltek's team of analysts
- » Bellwether opportunities for the coming fiscal year
- » Determined by total expected contract value or anticipated ceiling value
- » Estimated solicitation dates in fiscal year 2026
- » Opportunities are 100% setasides



» Deltek RFP estimated dates are based on our analysis of the earliest potential RFP release date by the government to ensure industry does not miss any procurement activity. As a result, dates will frequently shift as the government solidifies its acquisition plans.

The assigned values may vary between published values, government estimates and Deltek estimated values. For its estimated values, Deltek reports the highest possible contract value for any opportunity.

» The report is intended to be viewed in presentation mode for better readability and hyperlink enablement.

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### **Contents**

**Small Business Trends** 

Top 10 Small Business Federal Opportunities for FY 2026

Top 10 Small Business Federal Opportunities for FY 2025 Status Update

Additional Resources





# Planned Increases to 200+ Receipt-Based Size Standards



#### **Receipts**

"Total income" (or "gross income") plus the "cost of goods sold." Numbers can be found on the business's IRS tax return forms.

Averaged receipts over latest 3 or 5 complete fiscal years. If in business less than 5 years, multiply average weekly revenue by 52

If average above results = Large Business

If average below results = **Small Business** 



#### **Employees**

All individuals employed on a full-time, part-time, or other basis; includes temporary employees and employees of its domestic and foreign affiliates.

Average number of employees for each of the pay periods for the preceding completed 12 calendar months. If in business less than 12 months, then use employee count for each pay periods during in business

Most services and some product size standards are receipt-based, manufacturing is usually employee-based



#### **Planned Changes**

- Proposed Rule issued August 22, 2025
- » Comment Period ends October 21, 2025
- » 450+ Codes Receipt-based codes reviewed
  - » 200+ will increase
  - » 1 will be eliminated
  - » Zero will decrease
  - » Rest remain the same

#### **Recommended Resources**

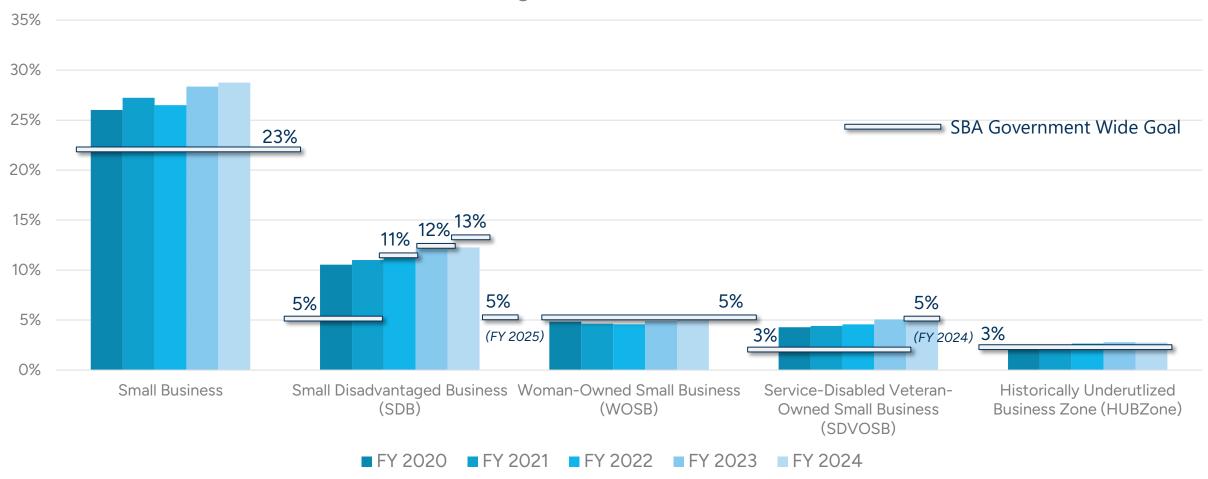
Federal Register: Small Business Size
Standards: Monetary-Based Industry Size
Standards

SBA Table of Small Business Size Standards



# SDB Year-over-Year Prime Contracting Goal Increase Scaled Back to 5% for FY 2025

Federal Prime Contracting Small Business Goals, FY 2020 – FY 2024





# Notable Revolutionary FAR Overhaul (RFO) aka FAR 2.0 Changes



#### Rule of Two (2)

Statute remains in place for contracts: when 2 or more SBs can provide the supplies or service between the micropurchase threshold (MPT) (\$20K for US, \$35K for outside US) and Simplified Acquisition Threshold (SAT) (\$350K)

FAR Council retained rule for acquisitions above SAT

Does **NOT** apply to Task Orders, up to contracting officer's discretion and not a basis for a protest



# 8(a) Sole Source (or not)

If acquisition is below the competitive threshold (\$8.5M for manufacturers; \$5.5M for all other baselines) contracting officers must first try a competitive task order acquisition using SBA-approved vehicles **BEFORE** considering 8(a) sole source awards



# Required Use Vehicles

The Office of Procurement
Policy (OFPP) will designate
contracts as "required use."
These contracts are mandatory,
unlike Best-In Class (BICs),
which are strongly preferred but
not required.

For use when BICs don't fit the requirements and to avoid the agency creating new contracts when there may be an existing one in place.

#### Recommended Resource

#### **FAR 2.0 Webinar Series**

- » On Demand:
  - » Demystifying FAR 2.0: Understand the Revolutionary FAR Overhaul
  - » FAR 2.0 Critical Update: New Developments You Can't Miss
  - » FAR 2.0 Fall Update: September Implementation Insights
  - » Regulations / policies may have changed since recorded
- » October 9, 2025: FAR 2.0 October Update: Latest Developments

Revolutionary FAR Overhaul (RFO)

**FAR Parts and Agency Deviations** 

FAR Part 19 – Small Business Change Summary

Executive Order # 14275, Restoring
Common Sense to Federal
Procurement



# All But One of the Top Multiple Award IDIQs for SB Set-Asides are Owned or (Planned to be) Operated by the GSA

Top 5 Multiple-Award Contract Vehicles with Small Business Set-Asides, based on Contract Obligations FY 2021 – FY 2025\* (\$B)

	<u>FY</u> 2021	<u>FY</u> 2022	<u>FY</u> 2023	<u>FY</u> 2024	<u>FY</u> 2025*	<u>Primary</u> <u>Industry</u>	Program Status	GovWin Opp ID
SEWP IV / V	\$6.80	\$7.09	\$8.50	\$8.64	\$7.74	IT	SEWP VI pending award. <b>Upon award, expected to transition to a GSA operated vehicle.</b>	201788
GSA MAS	\$5.79	\$6.95	\$8.48	\$9.50	\$7.83	Multi	<b>Proposals continually received</b> ; contracts continually awarded.  Consolidation of most former stand-alone schedules. Many industries represented, though most spending for Professional Services.	n/a
OASIS / OASIS+ All SB Versions	\$4.19	\$5.05	\$5.62	\$5.75	\$4.95	Prof Svcs	Multiple IDIQs based on competition type - UNR, 8a, SDVOSB, HUBZone, WOSB, and SB for OASIS+. Many contracts already awarded, more contracts will be awarded. Phase II planning started, expected to additional domains (i.e., folding in the BMO and portions of HCaTS)	201043
SOE TLS	\$1.26	\$2.04	\$2.82	\$3.17	\$3.20	Prof Svcs	This is DLA's Special Operational Equipment (SOE) Tailored Logistics Support (TLS) Program. Awarded to 36 contractors in 2021 for 10-year contract. On Ramp not expected.	126549
CIO-SPx UNR / SB	\$1.75	\$2.15	\$2.14	\$2.00	\$1.97	IT	Follow-on CIO-SP4 (still) under protest. There were 357 GAO protests and now under litigation with US Court of Federal Claims. Current contracts extended to April 2026. Upon award, expected to transition to a GSA operated vehicle.	<u>177161</u>

#### **Recommended Resource**

Executive Order 14240, Eliminating Waste and Saving Taxpayer Dollars by Consolidating Procurement



## **CMMC 2.0 Live November 10, 2025!**

#### What is it?

- » Cybersecurity Maturity Model Certification (CMMC) ensures contractors protect:
  - » Federal Contract Information (FCI)
  - » Controlled Unclassified Information (CUI)
- » Key DFARS Clauses:
  - » 252.204-7021 Inserts CMMC requirements into contracts.
  - » 252.204-7025 Supports implementation.

#### When is it?

- » Phase 1 Begins: November 10, 2025
- » Launches a 3-year rollout of cybersecurity requirements for DoD contracts.
  - » Years 1-3: Requirements apply only when program offices specifically determine a CMMC requirement is needed
  - Year 4 and beyond: Requirements apply to all contracts involving FCI or CUI processing, except exclusively COTS (commercial off-the-shelf) items
- » Full Compliance: Required by Year 4 (2028).

#### Requirements:

- » CMMC Level 1 & 2 included in new contracts.
- » Contractors must self-assess and submit scores to SPRS (Supplier Performance Risk System).

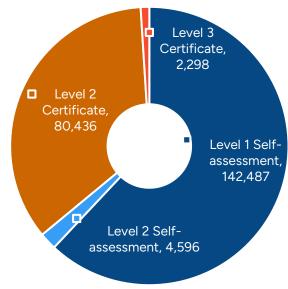
#### What do YOU need to do?

- » Maintain NIST SP 800-171 implementation.
- » Update SPRS scores.
- » Determine applicable CMMC level.
- » Identify and address cybersecurity gaps.

#### **Three CMMC Levels:**

- » Level 1: Basic Safeguarding of FCI = Annual self-assessment and annual affirmation of compliance with the 15 security requirements in FAR clause 52.204-21.
- » Level 2: Broad Protection of CUI = Either a self-assessment or a C3PAO assessment every three years, as specified in the solicitation. Decided by the type of information processed, transmitted, or stored on the contractor or subcontractor information systems. Annual affirmation, verify compliance with the 110 security requirements in NIST SP 800-171 Revision 2.
- Against Advanced Persistent Threats =
  Achieve CMMC Status of Final Level 2.
  Undergo an assessment every three years
  by the Defense Contract Management
  Agency's Defense Industrial Base
  Cybersecurity Assessment Center
  (DIBCAC). Provide an annual affirmation
  verifying compliance with the 24 identified
  requirements from NIST SP 800-172.





#### **Recommended Resources**

Federal Register: Defense Federal Acquisition Regulation
Supplement: Assessing Contractor Implementation of
Cybersecurity Requirements (DFARS Case 2019-D041)
DOD CIO About CMMC

CMMC Compliance: Program Updates That Could Make or Break Your Contracts

On Demand webinar presented by Deltek Regulations / policies may have changed since recorded

\*Counts based on DOD formulas found in DFARS Case 2019-D041 Source: DOD CIO CMMC, DFARS Case 2019-D041





# Top 10 Small Business Opportunities FY 2026



## FY 2026 Top 10 Small Business Quick Reference List

Rank	Agency	Program Name	RFP Date	Award Date	Est. Value	GovWin IQ ID
1	DOD DIA	Solutions for Intelligence Analysis 3 Small Business On Ramp (SIA 3)	12/2025*	06/2026*	\$17.1 B	<u>247496</u>
2	DHS	DHS Wide Temporary Facilities and Services	11/2025*	03/2026*	\$7.5 B*	247482
3	Army	Prototype Integration Facility PIF 2027 (PIF IV)	01/2026	11/2027*	\$6.0 B	<u>240066</u>
4	HHS	HHS One Professional Services Solution (HOPSS)	05/2026*	04/2027*	\$3.6 B*	<u>249137</u>
5	DOD USSOCOM	SOF Global Services Delivery (SOFGSD)	11/2025	05/2026*	\$3.2 B	<u>207172</u>
6	DHS	Cellular Wireless Managed Services for the Department of Homeland Security 3 (CWMS 3.0)	11/2025*	03/2026*	\$3.1 B	244497
7	Air Force	Technical and Management Advisory Services for the Test Enterprise (TMAS 3)	10/2025	07/2026	\$1.5 B*	<u>238686</u>
8	Commerce	Census Bureau Transformation Application Modernization (CENTAM)	12/2025*	06/2026*	\$1.0 B	<u>237323</u>
9	Air Force	Special Operation Forces Multiple Award Contract for Modifications (SOF/PR)(MACM)	03/2026*	10/2026*	\$996 M*	<u>231499</u>
10	Navy	Engineering Technical Support for Code 434 Habitability Program	03/2026*	06/2027*	\$986 M*	<u>246373</u>



## Solutions for Intelligence Analysis (SIA 3)

The Defense Intelligence Agency (DIA) seeks to expand the small business pool of contractors to fulfill the Solutions for Intelligence Analysis (SIA 3) mission of operational agility of the Defense Intelligence Enterprise (DIE) with tailored acquisition support for Intelligence Analysis and Analytic Enabling services.

**Buying Organization:** Professional Services **Solicitation Date:** 10/2025 (Deltek Estimate)

Award Date: 01/2026 (Deltek Estimate)
Value: \$17.1 Billion (Government Estimate)

**Competition Type:** Small Business

Primary Requirement: Defense Intelligence Agency

NAICS Code: 541990, All Other Professional, Scientific & Technical Svcs

#### What You Should Know

- » Top Secret clearance with Sensitive Compartmented Information (SCI) access required
- Any awards will be sharing in the overall SIA 3 ceiling (\$17.1B), and the duration will line up to expire with the original awardees (August 2029)
- The acquisition will use the <u>Acquisition Resource Center</u>
  (ARC) portal due to the sensitive nature of the requirement
- » Contract (task order) types include Time and Materials (T&M), Fixed Price, and Cost
- Only one original awardee (Black Hawk) remains a small business under NAICS 541990 (Size Standard \$19.5M)

Due to the sensitive nature of the work, contract spending data is not available













## **SIA III Labor Categories**

>>

#### **ANALYSIS**

- » All Source Analyst
   » Biological Weapons (BW) Analyst
   » Biometrics / Identity Intelligence (I2)
   » Analyst
- » Chemical Weapons (CW) Analyst

Air Systems Analyst

- Command, Control, Communication, Sommunication, Analyst
- » Counterdrug (CD) / Transnational Organized Crime (TOC) Analyst
- » Counterintelligence (CI) Analyst
- » Counterterrorism / Insurgency Analyst
- » Cyber Analyst
- » Defense Industry Analyst
- » Denial and Deception (D&D) Analyst »
- » Economic Analyst
- » Electronic Intelligence (ELINT) Analyst
- » Emerging and Disruptive Technology » Analyst »
- » Energy Analyst
- » Geospatial Analyst
- » Ground Systems Analyst
- » Imagery Intelligence (IMINT) Analyst »
- » Logistics / Transportation Analyst
- » Measurements and Signatures Intelligence (MASINT) Analyst
- » Medical Intelligence Analyst
- » Military Forces Analyst
- » Missiles System Analyst

- Naval / Maritime / Naval Infantry Analyst
- Nuclear Systems Analyst
- Nuclear Weapons Analyst
- Open Source Intelligence (OSINT) Analyst
- Political Military Analyst
- Prisoner of War (POW) / Missing In Action (MIA) Analyst
- Proliferation Analyst
- Signals Intelligence (SIGINT) Analyst
- Social Media and Crowd-Sourced
  Data (SMCDA) Analyst
- Social Network Analyst
- Socio-Cultural Analyst
- Space / CounterSpace Analyst
- Target Materials (TM) Analyst
- Targeting Analyst
  - Technical Intelligence (TECHINT)
    Analyst
  - Technical SIGINT Analyst
  - Technology Analyst
- Threat Finance Analyst
- Underground Facility (UGF) Analyst
- Warning Analyst
- Watchlist Analyst
- Weapons Systems Analyst
- Weapons of Mass Destruction

#### (WMD) Analyst

#### **SCIENCES**

- » Agronomist
- » Behavioral Scientist
- » Biologist
- » Cartographer
- » Chemist
- » Computer Scientist
- » Data Scientist
- » Decision Scientist
- » Epidemiologist
- » Geologist
- » Hydrologist
- » Imagery Scientist
- » Oceanographer
- » Operations Research Systems Analyst (ORSA)
- » Physicist
- » Space Scientist / Atmospheric Scientist
- » Statistician / Mathematician

#### **ANALYTIC ENABLING**

- » Analytic Facilitator
- » Analytic Methodologist
- » Analytic Tradecraft Compliance Specialist
- » Business Process Specialist
- » Computer Forensics Specialist
- » Content Editor
- Disclosure Representative
- » Dissemination Specialist
- » Graphics Developer / Designer
- » Intelligence Management Specialist
- » Intelligence Planner
- » Knowledge Manager
- » Program / Project Manager (PM)
- » Risk Mitigation Specialist
- » Social Science Methodologist
- » Special Security Technician »
- » Targeting Automation Specialist
- » Technical Editor

#### **ENGINEERING**

- » Aerospace Engineer
- Biomedical Engineer
- Chemical Engineer
- » Civil / Industrial Engineer
- Data Engineer
- Electrical Engineer
- Geotechnical / Geophysical Engineer
- » Mechanical Engineer
- Modeling and Simulations(M&S) Engineer
- » Naval Architect
- » Nuclear Engineer
- » Textile Engineer

#### CI / HUMINT / COLLECTIONS

- CI Specialist
- CI / HUMINT Source Manager
- Collection Manager
- Collection Operations Manager
- Collection Strategist
- » HUMINT Network Developer / Analyst
- » HUMINT Targeting Specialist
- Signature Reduction Specialist
- Technology Targeting
  Specialist

Experience Levels:

**Junior** 

Mid

Senior

Expert

GovWin

## **DHS Wide Temporary Facilities and Services**

The Department of Homeland Security (DHS) may have a continuing requirement for temporary facilities and services for the entire department. The immediate requirements at the outset of the initial award was the southern border, but the place of performance is available to the US and its territories.

**Buying Organization: DHS** 

Solicitation Date: 11/2025 (Deltek Estimate)

Award Date: 03/2026 (Deltek Estimate)

Value: \$7.5 Billion (Deltek Estimate)

Competition Type: Small Business (GSA MAS BPA)

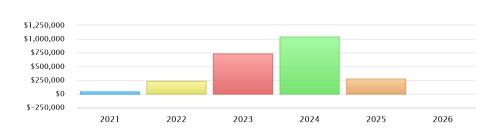
**Primary Requirement:** Facility Support Services

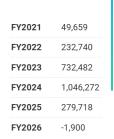
**NAICS Code:** 561210, 531120, 541611, and 541614

#### What You Should Know

- The original award value was \$3.5 Billion; this was increased at the On Ramp to \$7.5 Billion
- Of the 5 awardees, Deployed Resources, Ranger Land Systems and Active Deployment systems are no longer small businesses under the related NAICS
  - Caduceus Healthcare Inc. is small under NAICS 561210, 531120 and 541611 but not 541614
  - » Vantage International Partners, LLC remains small under all 4 NAICS
- The previous BPA and On Ramp were solicited through the GSA MAS under the following Special Identification Numbers (SINs):
  - » 541614 Deployment, Distribution and Transportation Logistics Services
  - » 561210FAC Complete Facilities Maintenance and Management
  - » 532490P Lease/Rental of Pre-Engineered/Prefabricated Buildings and Structures

#### **Spending Analysis (\$000)**





#### **Competitive Analysis (\$000)**





# Rapid Response Hardware Solutions for the Prototype Integration Facility 2027 (PIF IV)

The Army Futures Command (AFC) DEVCOM Aviation and Missiles Center (AvMC) is conducting a follow-on procurement to provide rapid response hardware solutions on behalf of the Prototype Integration Facility (PIF) at Redstone Arsenal, Alabama. Capabilities required to perform these services include, but are not limited to design and analysis, modeling and simulation, rapid prototyping, mechanical fabrication, comprehensive program management, research and development, engineering, fabrication, and subsystem/system integration.

**Buying Organization: Army** 

Solicitation Date: 01/2026 (Government Estimate)

Award Date: 11/2027 (Deltek Estimate)
Value: \$6.0 Billion (Government Estimate)

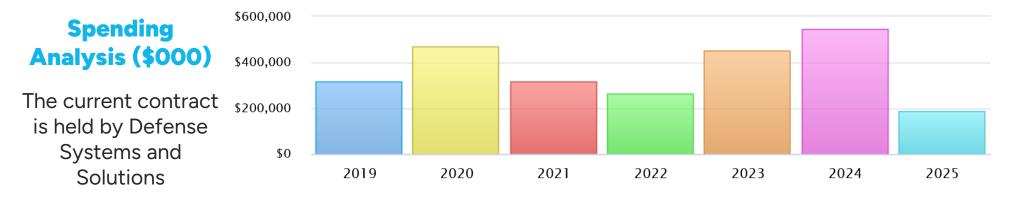
Competition Type: 8(a)

Primary Requirement: Aircraft & Airport Equipment

NAICS Code: 336413, Other Aircraft Part & Auxiliary Equipment Manufacturing

#### What You Should Know

- » DRFP was issued October 2024; a Sources Sought Notice was issued in November 2024
- » Solicitation originally expected October 1, 2025, was pushed out to January 5, 2026 in a July 2025 Special Notice
- Solicitation documents may be released on the <u>Procurement</u> <u>Integrated Enterprise Environment (PIEE)</u> procurement portal
- Incumbent Defense Systems and Solutions is a joint venture between Yulista Integrated Solutions, LLC (YIS) and Science and Engineering Services, LLC (SES).
  - » Yulista Integrated Solutions exited the 8a program in August 2023
- Over 300 task orders were awarded against incumbent contract
  - More than 350 unique subcontractors reported with more than 1,200 unique actions



FY2019	319,250
FY2020	469,960
FY2021	320,482
FY2022	267,130
FY2023	452,731
FY2024	546,020
FY2025	185,392



# HHS One Professional Services Solution (HOPSS)

The Department of Health and Human Services, National Institutes of Health, has a requirement for One Professional Services Solution (HOPSS). Through this effort, contractors will provide a range of professional services in support of the HHS mission and strategic plan for functions related to STEM and the business and operational services to support STEM activities.

**Buying Organization: HHS** 

Solicitation Date: 05/2026 (Deltek Estimate)

Award Date: 04/2027 (Deltek Estimate)

Value: \$3.6 Billion (Deltek Estimate)

**Competition Type:** Small Business

**Primary Requirement:** Professional Services

NAICS Code: 541690, Other Scientific and Technical Consulting Services

#### **What You Should Know**

- Follow-on to the Scientific, Operations, and Administrative Resources (SOAR) opportunity
  - » Procured using full and open competition
    - » None of the 5 incumbents are small businesses under NAICS 541690 (size standard \$19.0 million)
  - » SOAR was NIH-specific, HOPSS will be HHS-wide
- » Value based on incumbent contract total award value, HOPSS expected to be higher value due to expansion to all HHS
- » Incumbent contracts were extended to now expire in 2027
  - » Acquisition timeline delayed due to potential reorganization of the Acquisition Office

#### **Spending Analysis (\$000)**



FY2021	127,483
FY2022	290,348
FY2023	284,475
FY2024	277,269
FY2025	196,723

#### **Competitive Analysis (\$000)**





# **Special Operations Forces Global Services Delivery (SOFGSD)**

The Department of Defense (DoD), U.S. Special Operations Command (USSOCOM), has a requirement for Special Operations Forces (SOF) Global Services Delivery (SOFGSD).

**Buying Organization: DOD USSOCOM** 

**Solicitation Date:** 11/2025 (Government Estimate)

Award Date: 05/2026 (Deltek Estimate)
Value: \$3.2 Billion (Government Estimate)

**Competition Type:** Small Business

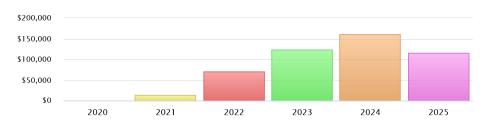
**Primary Requirement:** Professional Services

NAICS Code: 541611, Admin Mgmt & General Mgmt Consulting Svcs

#### **What You Should Know**

- Follow-on to SOF Core Support (SCS) which itself was formerly known as SOCOM-Wide Mission Support (SWMS)
  - » The SCS contract was for a 5-year base + one 3-year option + one 2-year option expiring September 2030 all options exercised
  - » Deltek does not believe the remaining options will be exercised
- y 46 incumbent contracts only 15 planned contracts for follow-on
- » On / Off Ramps may occur
- Due to the nature of the work and agencies involved, not all task order activity was reported publicly under the current contracts
  - » A Top Secret Clearance may be required
- » Will require Prime and Subcontractors to meet CMMC Level 1 Self-Assessment requirement by proposal submission date

#### **Spending Analysis (\$000)**



FY2020	115
FY2021	12,868
FY2022	70,881
FY2023	124,036
FY2024	161,018
FY2025	115,527

#### **Competitive Analysis (\$000)**





# Cellular Wireless Managed Services (CWMS 3.0)

The Department of Homeland Security (DHS) requires continuing comprehensive commercial cellular wireless managed services. The services include access to multiple carriers and services; a web portal customized to each component to manage and report on the complete lifecycle of a device from order placement to recycling, program management services to oversee all aspects of the program, and a robust service desk to support all employees.

Buying Organization: Homeland Security
Solicitation Date: 11/2025 (Deltek Estimate)
Award Date: 04/2026 (Deltek Estimate)
Value: \$3.1 Billion (Government Estimate)

**Competition Type:** Small Business

**Primary Requirement:** Communications Services

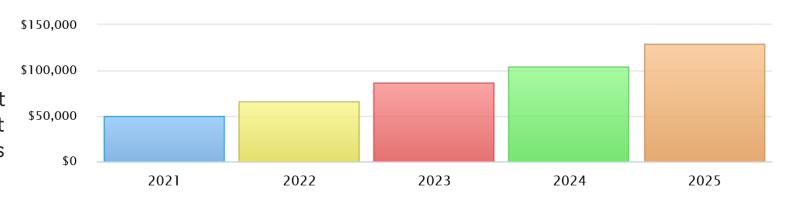
NAICS Code: 517121, Telecommunications Resellers

#### What You Should Know

- The original ceiling for CWMS 2.0 was \$500 million, later increased to \$754 million in June 2024 for the 5-year total duration
  - » CWMS 3.0 will have a \$3,066,613,353.66 ceiling for a 10-year total duration, per June 2025 Draft
- The previous competition resulting in a single award. CWMS 3.0 will be a multiple award
- » NAICS 517121 replaced retired code NAICS 517911 used for CWMS 2.0
  - » Both codes have same title and size standard: Telecommunications Resellers, 1,500 employees
- » Prime Contractor or all Teaming Partners proposed in a JV or Mentor Protégé response must have an active Facility Clearance at the Top Secret level

## Spending Analysis (\$000)

The current contract is held by WidePoint Integrated Solutions Corporation



FY2021	49,275
FY2022	66,629
FY2023	87,033
FY2024	105,110
FY2025	129,904



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TMAS 3 (Test & Management Advisory Services 3) is the Air Force Test Center's (AFTC) enterprise-wide contract vehicle for acquiring Management and Advisory Services. This contract provides professional services support across key AFTC locations, including Edwards AFB, Eglin AFB, and the Arnold Engineering Development Complex (AEDC).

**Buying Organization:** Air Force

**Solicitation Date:** 10/2025 (Government Estimate) **Award Date:** 07/2026 (Government Estimate)

Value: \$1.5 Billion (Deltek Estimate)

Competition Type: Small Business (OASIS+ SB)

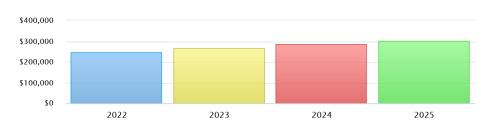
Primary Requirement: Research & Development

NAICS Code: 541715 (R&D) & 541330 (Engineering), both under exception 1

#### What You Should Know

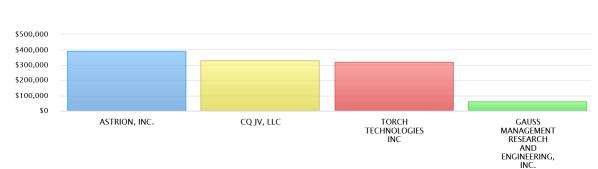
- » Four (4) FOPRs issued under Two (2) OASIS+ Small Business CLINs:
  - » 10302 NAICS 541330 Ex 1 Research and Development
    - » 412th Test Wing (412 TW)
  - » 10311 NAICS 541715 Ex 1 Research and Development
    - » 96th Cyberspace Test Group (96 CTG)
    - » 96th Test Wing (96 TW)
    - » Arnold Engineering Development Complex (AEDC)
  - » See GovWin Opp ID # 229756 for more information on OASIS+ SB
- » Value estimate based on combined award totals for all incumbents

#### **Spending Analysis (\$000)**



FY2022	245,459
FY2023	268,121
FY2024	285,381
FY2025	303,762

#### **Competitive Analysis (\$000)**





## **Census Bureau Transformation Application Modernization (CenTAM)**

The U.S. Department of Commerce, Census Bureau (USCB) has a requirement for an enterprise-wide framework that will support the modernization and development of applications across the USCB enterprise, including business, IT, economic, demographic, geospatial, decennial, and research programs.

**Buying Organization:** Information Technology Solicitation Date: 12/2025 (Deltek Estimate) Award Date: 06/2026 (Deltek Estimate) Value: \$1.0 Billion (Government Estimate)

**Competition Type:** Small Business (GSA MAS BPA)

**Primary Requirement:** Commerce

NAICS Code: 541511, Custom Computer Programming Services

#### What You Should Know

- Four planned Blanket Purchase Agreements (BPAs)
  - Enterprise (multiple award)
    Decennial (single award)

  - Geospatial (single award)
- » Systems and Program Support (SPS) (multiple award) BPAs will be based off the based off the GSA Consolidated Multiple Award Schedule (MAS), under SIN 54151S, Information Technology Professional Services
- Previously focused on the Decennial program, expanded to **USCB** Enterprise Wide
- Though not included in the August 2025 announcement, the 2024 Questions and Answers indicated the clearance requirements will be the Census BI for non-sensitive public trust clearance (T1/Low Tier)
- Industry is highly encouraged to collaborate and form teaming arrangements to respond to the future solicitation.



Deltek confirmed this is a new requirement; therefore, there are no incumbents.













## **CenTAM BPA Framework Cheat Sheet**

Enterprise Decennial Geospatial Support (SPS)

Description	Supports large-scale efforts across all programs	Focuses on the Decennial Program	Focuses on the Geography Support Program	Supports smaller-scale efforts across all programs	
# BPAs Awarded	Multiple	Single	Single	Multiple	
Program Area(s) Supported	USCB-Wide	Decennial Only	Geospatial Only	USCB-Wide	
Task Areas Covered	All 5 Task Areas I All 5 Task Areas		All 5 Task Areas	Only Task Areas 1-3	
Phase 1 Submission Topics	<ul> <li>Application Modernization using Open Source</li> <li>Cloud Application Modernization</li> <li>Advanced Data Science including Artificial Intelligence &amp; Machine Learning (AI/ML)</li> <li>Organizational Change Management &amp; Training</li> </ul>	All topics under Enterprise PLUS  • Decennial Contract Management & Staffing	All topics under Enterprise PLUS  • Geospatial Data Management  • Geospatial Application and Data Modernization	<ul> <li>Systems Engineering &amp;         Architecture Corporate         Certifications</li> <li>Architecture and Engineering</li> <li>IT Project and Program         Management for         Transformation</li> </ul>	
Phase 2 Submission Topics	<ul> <li>Enterprise Contract Management, Teaming &amp; Staffing</li> <li>Data Ingestion</li> <li>Data Collection, Processing, and Data Quality</li> <li>Technical Solution Challenge</li> </ul>	All topics under Enterprise PLUS  SAFe  Data Architecture and Governance  System of Systems Design and Architecture  Security  Questions for Key Personnel  Al/ML Challenge	All topics under Enterprise PLUS  • Developing and/or managing a large and complex geospatial database	<ul> <li>SPS Contract Management &amp; Staffing</li> <li>Program Level Testing</li> <li>Systems Engineering and Architecture</li> </ul>	
Conflict of Interest	<ul> <li>Optional Prime Decennial, Geospatial</li> <li>Cannot Prime or Sub SPS</li> </ul>	<ul><li>Must Prime Enterprise</li><li>Optional Prime Geospatial</li><li>Cannot Prime or Sub SPS</li></ul>	<ul><li>Must Prime Enterprise</li><li>Optional Prime Decennial</li><li>Cannot Prime or Sub SPS</li></ul>	Cannot Prime or Sub     Enterprise, Decennial or     Geospatial	



Source: August 2025 Special Notice

# **Special Operation Forces Multiple Award Contract for Modifications (SOF/PR)(MACM)**

The Department of the Air Force, Air Force Materiel Command, Air Force Life Cycle Management Center, ISR/SOF Directorate, Special Operations Forces/Personnel Recovery (SOF/PR) and Rotary Division has a requirement for modification and sustainment support for SOF/PR and Rotary managed C-130, H-1, and H-60 aircraft, to include integrated weapon systems, subsystems, and associated support equipment.

**Buying Organization:** Air Force

Solicitation Date: 03/2026 (Deltek Estimate)

Award Date: 10/2026 (Deltek Estimate)

Value: \$996 Million

**Competition Type:** Small Business

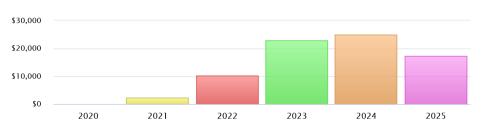
Primary Requirement: Aircraft and Airport Equipment

NAICS Code: 336411, Aircraft Manufacturing

#### What You Should Know

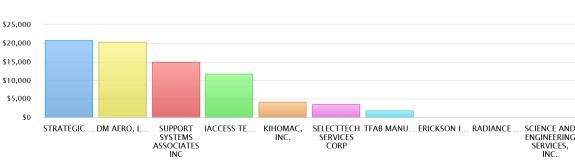
- The previous competition issued a single solicitation for two pools; offers could bid on either or both pools:
  - » Pool A Fixed Wing C-130J Beyond Line of Sight (BLOS) Data Link
  - » Pool B Rotary Wing HH-60G BLOS Data Link
- Three (3) contracts were awarded for Pool A, two (2) for Pool B, and seven awardees (7) held both pools
- The requirements did not include Advisory and Assistance Services (A&AS) support
- At time of award the requirements included these platforms:
  - » Fixed Wing: AC-130U/W/J, EC-130J, HC-130N/P/J, and MC-130H/P/J
  - » Rotary Wing HH-60G, TH-1H, and UH-1N

#### **Spending Analysis (\$000)**



FY2020	18
FY2021	2,260
FY2022	10,280
FY2023	22,970
FY2024	24,855
FY2025	17,390

#### **Competitive Analysis (\$000)**





The Department of the Navy, Naval Sea Systems Command, Naval Surface Warfare Center, Philadelphia Division, has a continuing requirement for Engineering Technical Support for Code 434 Habitability Program.

**Habitability Program** 

**Buying Organization: Navy** 

Solicitation Date: 03/2026 (Deltek Estimate)

Award Date: 06/2027 (Deltek Estimate)
Value: \$986 Million (Deltek Estimate)
Competition Type: Small Business

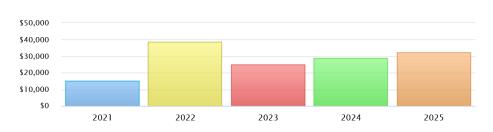
**Primary Requirement:** Ship Building

NAICS Code: 336611, Ship Building and Repairing

#### What You Should Know

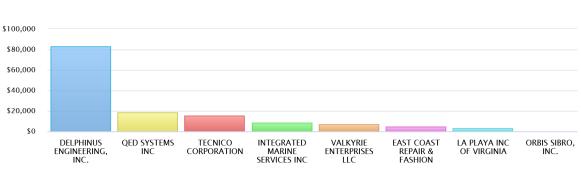
- » Secret clearance required for both personnel and facilities
- » Expect multiple award IDIQ, Cost Reimbursement type contract
- » For the five-year total contract period, 1,758,047 hours of technical support expected
- With a small business size standard of 1,300 employees, Valkyrie Enterprises is the only one of the 8 incumbents is no longer a small business under NAICS 336611

#### **Spending Analysis (\$000)**





#### **Competitive Analysis (\$000)**







# Status Update FY 2025 Top 10 Small Business Opportunities



## **Top 10 Small Business Opportunities FY 2025 Status**

FY 2024 Rank	Agency	Program Name	Est. Value^	GovWin IQ ID	Status
1	Commerce	Professional Scientific and Technical Services Program 2 Weather Domain (ProTech 2.0)	\$8.0 B	205898	Awarded, under Protest
2	State	Access	\$5.0 B	<u>193020</u>	Archived / Closed
3	Air Force	Air Education Training Command Base Operations Support Multiple Award Contract (AETC BOS MAC)	\$4.0 B	241870	Under Evaluation
4	DOD USSOCOM	SOF Global Services Delivery (SOF GSD)	\$3.2 B	207172	On FY 2026 List
5	DHS	Cellular Wireless Managed Services for the Department of Homeland Security (CWMS 3.0)	\$3.0	244497	On FY 2026 List
6	DHS	Regional Multiple Award Construction Contracts III (RMACC III)	\$4.0B	<u>191481</u>	RFP Released
7	Treasury	Enterprise Case Management Solution Development Services (ECM SDS)	\$0.3B	209418	Awarded
8	Energy	Legacy Management Support Services (LMS)	\$1.0 B*	217344	RFP FY 2028*
9	Commerce	Census Bureau Transformation Application Modernization (CenTAM)	\$1.0 B	237323	On FY 2026 List
10	<del>USAID</del> State	Global Evaluation and Third Party Monitoring IDIQ Project (GLOE-TPM)	TBD	229032	RFP FY 2026* - Uncertain future

<sup>^</sup> Values may have changed since last year's report



<sup>\*</sup> Deltek Estimate



## Resources



# Deltek Webinars You Should Watch All On Demand Unless Otherwise Noted – All Webinars are Free

#### Webinar Series: FAR 2.0 with Edward DeLisle, a partner at Thompson Hine LLP:

- » Demystifying FAR 2.0: Understand the Revolutionary FAR Overhaul
- » FAR 2.0 Critical Update: New Developments You Can't Miss
- » FAR 2.0 Fall Update: September Implementation Insights
- » FAR 2.0 October Update: Latest Developments (October 9, 2025)

#### Navigating the New Administration Series:

- Administration Transition 2025: Impacts and Implications for Government Contractors
- » Navigating the New Administration: Impacts & Opportunities Part 1
- » Navigating the New Administration: Impacts & Opportunities Part 2
- » Navigating the New Administration: Impacts & Opportunities Part 3
- » Navigating the DOGE Era: Impacts and Strategies for Federal Government Contractors
- » First 100 Days: The Trump Administration Agenda and Impacts on Government Contracting

#### <u>Series Bid Process Best Practices with Red</u> Team Consulting:

- Part 1: Keys to Building an Opportunity Pipeline
- » Part 2: Making Sound Bid Decisions
- » Part 3: The Power of Soft Skills in Proposal Management
- » Part 4: Writing Past Performance and Resumes in Proposals
- » Part 5: Developing Differentiation
- » Part 6: Agile & Lean Proposal Development
- » Part 7: How Capture and Proposals Differ for GWACs
- » Part 8: Keys to Success with Orals
- » Part 9: Streamlining your Approach to BD, Capture, and Proposal (October 23, 2025)

#### **Top Opportunity Series FY 2026:**

- » Top 20 Unrestricted Federal Opportunities for FY 2026
- » Top 10 Federal Set-Aside Opportunities for FY 2026

Download the Slides for clickable links (found in the Resources Widget) and visit

#### **Deltek Webinars**

More webinars added all the time!

#### **Small Business Overview & Trends:**

- » Top SBIR/STTR Trends and Program Outlook for 2025 and Beyond
- » Maximize Your 8(a) Potential: Top Trends for 2025
- » Maximize Your SDVOSB Potential: Top Trends for 2025
- » Maximize Your HUBZone Potential: Top Trends for 2025
- » Maximize Your Woman-Owned Contracting Potential
- » Federal Contracting 101: Answers to the Most Commonly Asked Questions

#### **Stand Alone Webinars - Federal Overview:**

- » 2025 DoD Acquisition Reforms: Impact on Government Contractors
- » Navigating the DOGE: Agency Reorgs, Contract Shifts, and Your Business Strategy
- » Breaking Down the FY 2026 Federal Budget Request: Impacts and Opportunities for Government Contractors
- » Federal MarketView 2025
- » Market Conditions Update for Government Contractors Q3 2025
- » Decoding the One Big Beautiful Bill Act (OBBBA) Contractor Opportunities & Market Impact
- » CMMC Compliance: Program Updates That Could Make or Break Your Contracts
- » FedFocus (November 4, 2025)

#### Teaming / Protests with Maria Panichelli, a partner at McCarter & English, LLP

- » Mergers and Acquisitions: Key Considerations for GovCons
- » Teaming for Federal Set-Asides: The When, Why, and How
- » Getting Schooled in Subcontracting Part 1
- » Getting Schooled in Subcontracting Part 2
- » Pre-Award Protests: Your Secret Weapon for More Contract Opportunities



# **Small Business Resources for Government Contractors\***

https://iq.govwin.com/neo/small-business-resources



Federal Small Business
Opportunities\*



Small Business Spending Data\*



Small Business Innovative Research (SBIR)\*



Teaming for Federal Contracting\*



Federal Agency Research\*



Government Contacts
Research\*



Small Business
Contracting
News and Analysis



**Small Business Events** 



Small Business Training and Guides\*



Small Business Administration Resources



Additional Small Business Contracting Resources



Small Business
Contracting Oversight
and Compliance



\*Some information requires a GovWin subscription.



# RESOURCE HUB: Trump Administration 2025: GovCon Impacts

The Trump Administration has issued executive orders and memos that could impact federal and SLED contractors. As policies evolve, contractors must stay informed, maintain contract performance and develop strategic agility. Access free resources to understand the most impactful actions and their implications.

Looking for more insights and support?

Become a GovWin IQ customer



FAR 2.0 Under Trump: Key Updates



Decoding the One Big Beautiful Bill Act



The Latest Trump
Administration Policies



Navigating the New Administration: Impacts and Opportunities



FY 2026 Federal Budget Blueprint



Practical Advice for Government Contractors During Presidential Transitions



Winning SLED
Contracts In Today's
GovCon Landscape



Tracking Terminated Contracts



Trump 2.0: News Updates and Analysis



## **Additional Resources (not webinars)**

Topic	Links
CMMC 2.0	Federal Register: Defense Federal Acquisition Regulation Supplement: Assessing Contractor Implementation of Cybersecurity Requirements (DFARS Case 2019-D041)  DOD CIO 'About' CMMC

FAR Overhaul	FAR Part 19 Change Summary
	FAR Parts and Agency Deviations
	Revolutionary FAR Overhaul (RFO)
	Federal Acquisition Regulations (FAR)
	Defense Federal Acquisition Regulation Supplement (DFARS)

Procurement Sites & Support	Procurement Integrated Enterprise Environment (PIEE)
	Acquisition Resource Center (ARC)
	DHS Acquisition Procurement Forecast System (APFS)
	System for Award Management (SAM.gov)
	APEX Accelerators or APTAC aka aka PTAP aka PTAC

Topic	Links
New Administration	Department of Government Efficiency (DOGE) Contract Termination List
	Executive Order # 14240, Eliminating Waste and Saving Taxpayer Dollars by Consolidating Procurement
	Executive Order # 14275, Restoring Common Sense To Federal Procurement
	Anatomy of a Federal Shutdown: FY 2026 Edition (Deltek Report, requires GovWin IQ Subscription)

SB Size Standards	<u>Federal Register: Small Business Size Standards: Monetary-Based Industry Size Standards</u>
	SBA Table of Small Business Size Standards

	SBA All Small Mentor Protégé Program (ASMPP)
Teaming	SBA Active mentor-protege agreements
	DOD Mentor-Protégé Program (MPP)

<u>Deltek's Federal Government Contracting Analysis</u> – articles, reports, presentations and links to webinars on a wide range of Federal Topics (Most items are free, some reports may require GovWin IQ subscription, Federal Market Analysis subscription or fee for non-subscribers)



# Acronyms / Abbreviations from Today's Webinar (Slide 1 of 3, A-F)

- \$000, Dollars in Thousands
- \*\* \$B, Dollars in Billions
- » \$K, Dollars in Thousands
- » \$M, Dollars in Millions
- » A&AS, Advisory and Assistance Services
- » Admin or Adm, Administrative
- » AEDC, Arnold Engineering Development Complex
- » AETC, Air Education Training Command
- » AFC, Army Futures Command
- » AFTC, Air Force Test Center
- » Al, Artificial Intelligence
- » AI/ML, Artificial Intelligence & Machine Learning
- » ANC, Alaska Native Corporation
- » APFS, Advanced Planning Forecast System
- » APTAC, Association of Procurement Technical Assistance Centers
- » ARC, Acquisition Research Center
- » ARC, Acquisition Resource Center
- » ASMPP, All Small Mentor-Protégé Program
- » AvMC, Army Futures Command (AFC) DEVCOM Aviation and Missiles Center
- » BD, Business Development
- » BI, Business Intelligence
- » BIC, Best In Class
- » Bldgs, Buildings
- » BLOS, Beyond Line of Sight
- » BMO, Building Maintenance and Operations
- » BOS, Base Operations Support
- » BPA, Blanket Purchase Agreement
- » BW, Biological Weapons

- » C3PAO, Cybersecurity Maturity Model Certification » Certified Third-Party Assessor Organization
- » C4I, Command, Control, Communication, Computers » & Intelligence »
- » CBP, Customs and Border Protection
- » CCDC, Army Combat Capabilities Development Command (now DEVCOM)
- » CD, Counter drug
- » CenTAM, Census Bureau Transformation Application Modernization
- » CHT, Collection Holding and Transfer
- » CI, Counterintelligence
- » CIO, Chief Information Officer
- » CIO-SP, Chief Information Officer Solutions and Partners
- » CLIN, Contract Line Item Number
- » CMMC, Cybersecurity Maturity Model Certification
- » COTS, Commercial-Off-the-Shelf
- » CTG, Cyberspace Test Group
- » CUI, controlled unclassified information
- » CW, Chemical Weapons
- » CWMS, Cellular Wireless Managed Services
- » D&D, Denial & Deception
- » DEVCOM, Combat Capabilities Development Command (was CCDC)
- » DFARS, Defense Federal Acquisition Regulation Supplement
- » DHS, Department of Homeland Security
- » DIA, Defense Intelligence Agency
- » DIB, Defense Industrial Base

- DIBCAC, Defense Industrial Base Cybersecurity
  Assessment Center
- DIE, Defense Intelligence Enterprise
- DLA, Defense Logistics Agency
- DO, Delivery Order
- DOD, Department of Defense
- DOGE, Department of Government Efficiency
- ECM SDS, Enterprise Case Management Solution Development Services
- ELINT, Electronic Intelligence
- EO, Executive Order
- » Ex, Exception (NAICS)
- » FAR, Federal Acquisition Regulation
- » FCI, Federal contract information
- FEMA, Federal Emergency Management Agency
- » FMA, Federal Market Analysis
- » FOPR, Fair Opportunity Proposal Request
- FSA, GovWin's Federal Spending Analytics
- » FSIII, FirstSource III
- » FSSI, Federal Strategic Sourcing Initiative
  - FY, Fiscal Year



# Acronyms / Abbreviations from Today's Webinar (Slide 2 of 3, G-R)

- » GAO, Government Accountability Office
- » GLOE-TPM, Global Evaluation and Third Party Monitoring IDIQ Project
- » GovCon, Government Contractors
- » GSA, General Services Administration
- » HCaTS, Human Capital and Training Solutions
- » HHS, Department of Health and Human Services
- » HOPSS, HHS One Professional Services Solution
- » HUB, Historically Underutilized Business Zone
- » HUBZone, Historically Underutilized Business Zone
- » HUMINT, Human Intelligence
- » HVAC&R, Heating, Ventilation, Air Conditioning and Refridgeration
- » I2, Identity Intelligence
- » IBCS, Integrated Battle Command System
- » ID/IQ, Indefinite Delivery, Indefinite Quantity
- » IDIQ, Indefinite Delivery, Indefinite Quantity
- » IMINT, Imagery Intelligence
- » IRS, Internal Revenue Service
- » ISR, Intelligence, Surveillance, and Reconnaissance
- » IT, Information Technology
- » IV&V, Independent Verification and Validation
- » JV, Joint Venture
- » LCATs, Labor Categories
- » LLC, Limited Liability Company
- » LLP, Limited Liability Partnership
- » LMS, Legacy Management Support
- Log, Logistics
- » LRAE, Long Range Acquisition Estimate
- » M&O, Management & Operations

- » M&S, Modeling and Simulation
- » MAC, Multiple Agency Contract
- » MAC, Multiple Award Contract
- » MACM, Multiple Award Contract for Modifications
- » MAS, Multiple Award Schedule
- MASINT, Measurements and Signatures Intelligence
- » Mgmt, Management
- » MIA, Missing in Action
  - ML, Machine Learning
- MP, Mentor-Protégé
- » MPP, Mentor-Protégé Program
- » MPT, Micro-purchase threshold
- » MRAS, Market Research As a Service
- » N/A, Not Applicable
- » NAICS, North American Industrial Classification System
- » NAVSEA, Naval Sea Systems Command
- » NIH, National Institutes of Health
- » NIST, National Institute of Standards and Technology »
- » NSWC, Naval Surface Warfare Center
- » O&M, Operations and Maintenance
- » OASIS, One Acquisition Solution for Integrated Services
- » OBBBA, One Big Beautiful Bill Act
- » OFPP, Office of Federal Procurement Policy
- » Opp, Opportunity
- » ORSA, Operations Research Systems Analyst
- » OSINT, Open Source Intelligence
- » PACTS III, Program Management Administrative Clerical and Technical Services III

- PIEE, Procurement Integrated Enterprise Environment
- PIF, Prototype Integration Facility
- » PM, Program / Project Manager
  - POW, Prisoner of War
- PR, Personal Recovery
- Prof, Professional
- Prof Svcs, Professional Services
- » ProTech, Professional Scientific and Technical Services Program
- PTAC, Procurement Technical Assistance Center
- » PTAP, Procurement Technical Assistance Program
- » PWS, Performance Work Statement
- » Q&A, Questions and Answers
- » Q1, Q2, Q3, Q4, Fiscal or Calendar Quarter
- R&D, Research and Development
- » RFI, Request for Information
- » RFO, Revolutionary FAR Overhaul
- RFP, Request for Proposals
- RFQ, Request for Quote
- RMACC, Regional Multiple Award Construction Contract



# Acronyms / Abbreviations from Today's Webinar (Slide 3 of 3, S-Z)

- » S3I, Simulation, Systems Engineering and Integration Directorate
- » SAFe, Scaled Agile Framework
- SAM, System for Award Management
- » SAT, Simplified Acquisition Threshold
- » SB, Small Business
- » SBA, Small Business Administration
- » SBIR, Small Business Innovation Research
- » SCI, Sensitive Compartmented Information
- » SCS, SOF Core Support
- » SDB, Small Disadvantaged Business
- » SDVOSB, Service Disabled Veteran Owned Small Business
- » SEWP, Solutions for Enterprise-Wide Procurement
- » SHIELD, Scalable Homeland Innovative Enterprise Layered Defense
- » SIA, Solutions for Intelligence Analysis
- » SIGINT, Signals Intelligence
- » SIN / SINs, Special Identification Number
- » SLED, State, Local and Education
- » SMCDA, Social Media and Crowd-Sourced Data
- » SOAR, Scientific, Operations, and Administrative Resources
- » SOCOM, United States Special Operations Command »
- » SOE TLS, Special Operational Equipment Tailored Logistics Support
- » SOF, Special Operations Forces
- » SOF/PR, Special Operations Forces/Personnel Recovery
- » SOFGSD, Special Operations Forces (SOF) Global

- Services Delivery (GSD)
- SOW, Statement of Work
- SP, Special Publication
- SPRS, Supplier Performance Risk System
- » SPS, Systems and Program Support
- STEM, Science, Technology, Engineering, and Math
- » STOPS, Scientific Technical and Other Professional Support
- » STTR, Small Business Technology Transfer
- » Sub, Subcontracting
- » Svcs, Services
- » SWMS, SOCOM-Wide Mission Support
- T&M, Time and Materials
- TBD, To Be Determined
- » Tech, Technical
- » TECHINT, Technical Intelligence
- » Temp, Temporary
- » TM, Target Materials
- » TMAS, Technical and Management Advisory Services for the Test Enterprise
- TOC, Transnational Organized Crime
- TW, Test Wing
- UGF, Underground Facility
- UNK, Unknown
- UNR, Unrestricted Competition
- US/U.S., United States
- » USAID, United States Agency for International Development
- » USCB, United States Census Bureau

- USSOCOM, United States Special Operations Command
- » WMD, Weapons of Mass Destruction
- » WOSB, Woman-owned small business
- Yrs, Years



## Go Deeper: Top Federal Opportunities Webinar Series



## **Top 20 Unrestricted**

Includes Full and Open and Partial Small Business Set-Aside

## **Top 10 Small Business**

Exclusive to Small Business and other SB Socioeconomic Category Primes





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