

Costpoint Health Check

Maximize your Costpoint Investment

It's Time to Dig Deeper

Deltek Costpoint provides real-time insight into organizational performance and facilitates better decision making by delivering mission-critical information. However, many organizations have only scratched the surface of what Costpoint can do for them. With dozens of new capabilities available in each release, it can be hard to know which will benefit you and how to capitalize on your investment.

Designed to help identify the key areas that are preventing you from maximizing your investment, the Costpoint Health Check provides a review and assessment for your Accounting & Finance or Human Capital Management processes. The Costpoint Health Check will help you improve performance and decide which enhancements are uniquely important to your business and how to implement them quickly and successfully.

Consider a Costpoint Health Check if you:

- Are upgrading from an older version of Costpoint, planning to upgrade, or transitioning to the Deltek Cloud
- · Implemented Costpoint more than two years ago
- Experienced significant organizational change such as a merger or acquisition
- · Had a change in leadership or management objectives
- · Have gone through a significant turnover in staff
- Feel that you could be getting more out of the system

Making the Most out of Costpoint

Each Costpoint Health Check is a three day, hands-on exercise led by a Deltek expert, covering critical areas of your Accounting & Finance or Human Capital Management business processes and system usage. Areas for improvement are identified and findings are analyzed to determine key recommendations, unique to your organization's specific needs, based on Deltek's vast industry and implementation experience. By the end of the Health Check, you will have examined the full life cycle of back-office or HCM processes in conjunction with your current Costpoint solution and business goals; resulting in the business case and roadmap for rapidly achieving higher value from your current investment sooner.

Did You Know?

Recent Costpoint updates include:

- Intercompany Receivables
- ACRN Billing Enhancements
- Import Manual Bills
- Interim and Final Rates
- Enhanced Multi-currency billing
- Combination Invoices
- Multicurrency Labor and Leave
- Monthly Leave Accruals
- Transfer Leave Balances
- Local Tax Ceiling Support
- Export Leave Days to T&E



Accounting & Finance Health Check	e Huma	an Capital Management Health Check
——————————————————————————————————————		——— Key Topics————
Month End Processes	E	Benefits & Employee Self Services
Procure to Pay		Payroll
Revenue Recognition	Reporting Across the Enterprise	Performance Management
Billing Processes		Applicant Tracking
Integration and other Domains		Labor, Leave & Time Collection
Cost Pools and Allocations		Data Flow & Integrations
Fixed Assets		
Unbilled		
Costpoint Automation		

Costpoint Health Check will help:

- Increase awareness of new functionality relevant to your organization
- Prepare you to adapt quickly to changing market environments
- Identify cost savings through productivity improvements, finding inefficient processes that create bottlenecks and waste time
- Improve business performance and resource alignment with business objectives
- Standardize proven business processes that are integrated across the organization
- Identify further opportunities to leverage Costpoint in increasing your overall returns
- Review ways to put information at your fingertips anywhere and anytime you have an internet connection

How It Works

Over the course of the Health Check, your Deltek expert will work closely with you to develop recommendations for optimizing the functionality in Costpoint and walk through your key business process setup and configuration – giving you detailed insight into what does and doesn't work for your business. Specifically, Deltek will:

- Evaluate management objectives and current business processes to align with industry best practices
- Review Costpoint functionality, options and features to determine the most efficient use of the toolset

- Assess related Costpoint reporting against management objectives and industry best practices, to ensure they match to the organization goals and objectives
- Provide documented findings and recommendations to improve the organization's business processes through the functionality in Costpoint to more effectively align with management objectives
- Prioritize process improvements for improved operational effectiveness based on their business impact and ease of implementation

See What Costpoint Can Do For You

You invested in Costpoint to help run your business. Make sure you are getting the most out of that investment with a Health Check.

This fixed price engagement provides you with an experienced Deltek Consultant versant in Costpoint and industry best practices for a three-day onsite meeting plus a formal write-up documenting the findings of the sessions. Included in the documentation is a roadmap detailing what to implement to maximize your return on Costpoint.

The three-day Health Check is \$9,000 plus expenses. This packaged deliverable is offered at a 25% discount off Deltek's standard rates for the level of industry and Costpoint expertise.

For more information, contact us today at **CostpointConsulting@deltek.com.**